

From: Marco X Lima/Field/AMPF
Date: 05/12/2009
Subject: Upcoming educational events!

Dear Clients and Friends:

With so much happening in the markets these days, I wanted to reach out to you and make sure you are aware of a series of educational events I am hosting for my clients and their friends and family. Some of my clients have already attended the first couple of webinars and others have shown great interest.

See list of webinars on next page.

The goal of my practice is to provide information to educate you on current events as they relate to financial planning, so that you are better equipped to navigate through these turbulent times. You are invited to attend any education events that pique your interest and fit your schedule, but space is limited, so please R.S.V.P. as soon as possible.

Many of you have also been asking if you can bring friends, or forward this invitation to friends if you are unable to attend - the answer is an overwhelming yes. I'm confident that each of my clients knows at least one person who could benefit from high quality, objective information.

If you are interested in attending an event but would like me to arrange one for another time, please just let me know. I can conduct these types of seminars at my clients' offices, outside locations, and in my office for smaller more intimate groups. I can also provide education on additional topics. Please let me know which topics you are interested in.

As always, I thank you for your business, and look forward to seeing you at one of our educational events in the next couple of months!

Sincerely,
Marco Lima, CFP®
Advanced Financial Advisor

The seminars are financial education presentations. There is no cost or obligation for attending.

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P.S. Getting through this changing economy can be difficult. Who do you know that could use a new perspective on their finances?

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Webinar: *Get a New Perspective on Cash and Liabilities*

Date: **Saturday, June 13, 2009**

Time: **11:00 AM - 12:00 PM EDT**

Location: <https://www2.gotomeeting.com/register/214301226>

Webinar: *Take Control of your Retirement Income. Make it Last a Lifetime*

Date: **Tuesday, July 14, 2009**

Time: **6:30 PM - 7:30 AM EDT**

Location: <https://www2.gotomeeting.com/register/298751674>

Webinar: *Making the Most of your Success - Investment Planning*

Date: **Tuesday, August 11, 2009**

Time: **6:30 PM - 7:30 AM EDT**

Location: <https://www2.gotomeeting.com/register/404220130>

Webinar: *College Planning Series - How to Finance a College Education*

Date: **Saturday, September 12, 2009**

Time: **11:00 AM - 12:00 PM EDT**

Location: <https://www2.gotomeeting.com/register/182145547>

Webinar: *Capital Markets Update*

Date: **Saturday, October 10, 2009**

Time: **11:00 AM - 12:00 PM EDT**

Location: <https://www2.gotomeeting.com/register/421063179>

Webinar: *Manage your taxes. Use the Opportunities in Current Tax Laws*

Date: **Monday, November 16, 2009**

Time: **6:30 PM - 7:30 AM EDT**

Location: <https://www2.gotomeeting.com/register/116577283>

Webinar: *Get a New Perspective. Identify New Strategies and Opportunities*

Date: **Tuesday, December 15, 2009**

Time: **6:30 PM - 7:30 AM EDT**

Location: <https://www2.gotomeeting.com/register/671616106>
